



## BluePath

### FIRM

BluePath Finance LLC

### WEBSITE

[www.bluepathfinance.com](http://www.bluepathfinance.com)

### CONTACT INFORMATION

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### ORIGINATION PROCESS

BluePath collaborates with contractor partners and building owners throughout the PACE financing process.

### TARGET TRANSACTION SIZE/RATE

\$250,000 – \$15,000,000  
6 – 8%

Typically, BluePath charges no upfront fees and will capitalize PACE program costs and reasonable legal costs.

### TARGET PROJECT TYPE

- Energy efficiency measures
- Solar photovoltaic systems
- Other proven renewable energy generation
- Water efficiency measures

### PROPERTY TYPES NOT FINANCED

- None

### UNDERWRITING GUIDELINES

BluePath underwrites each PACE financing on a case-by-case basis, including review of the property, project, and building owner/occupant.

### TYPICAL TERMS

Financing terms are up to 20 years, but no longer than weighted average equipment life. Rates, prepayment options, and other terms are dependent on market conditions.

### REQUIRED DOCUMENTS

Required documentation varies on a case-by-case basis, but typically includes previous 3 years' financials, rent rolls, and mortgage and property value information.