

Deutsche Bank

FIRM

Deutsche Bank

WEBSITE

www.db.com/usa/

CONTACT INFORMATION

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DESCRIPTION OF PRODUCT/STRUCTURE

Structure and terms are flexible and negotiable within the parameters established by the PACE program.

TARGET TRANSACTION SIZE/RATE

No particular target size
6-8%

TARGET PROJECT TYPE

- Energy efficiency measures
- Solar photovoltaic
- Other renewable energy generation
- Water efficiency measures
- Electric vehicle charging stations

PROPERTY TYPES NOT FINANCED

- None

UNDERWRITING GUIDELINES

Deutsche Bank will review each project individually.

TYPICAL TERMS

Rates, fees and repayment terms are expected to be competitive with then prevailing market conditions.

REQUIRED DOCUMENTS

Market standard documentation.