



Nexos Resource Partners, LLC

FIRM

Nexos Resource Partners, LLC

WEBSITE

www.nexosresourcepartners.com

CONTACT INFORMATION

Andrew A. Nat, Jr.

(212) 907-1450

anat@nexosresourcepartners.com

PRODUCTS OFFERED

PACE Financing

Bridge Financing (6-8%)

DESCRIPTION OF PRODUCT/STRUCTURE

Structure and terms are flexible and negotiable within the parameters established by the PACE program.

TARGET TRANSACTION SIZE/RATE

\$250,000 and larger

6-8%

TARGET PROJECT TYPE

- Energy efficiency measures
- Solar photovoltaic
- Other renewable energy generation
- Water efficiency measures
- Electric vehicle charging stations

PROPERTY TYPES NOT FINANCED

- None

UNDERWRITING GUIDELINES

Nexos Resource Partners (NRP) adheres to the Program's underwriting criteria. NRP will review each project individually.

TYPICAL TERMS

Rates, fees and repayment terms are expected to be competitive with prevailing market conditions. Structure and terms are flexible and negotiable within the parameters established by the Program.

REQUIRED DOCUMENTS

Standard market documentation. NRP will collect the documents necessary to perform a complete and thorough analysis of the project.