



## Samas Capital

### FIRM

Samas Capital

### WEBSITE

[www.samascapital.com](http://www.samascapital.com)

### CONTACT INFORMATION

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### PRODUCT(S) OFFERED

PACE Financing

### DESCRIPTION OF PRODUCT/STRUCTURE

Structure and terms are flexible and negotiable within the parameters established by the PACE program.

### TARGET PROJECT TYPE

Energy Efficiency, Renewable Energy, and Water Conservation on commercial properties.

### TARGET PROJECT/TRANSACTION SIZE

No particular target size.

### ORIGINATION PROCESS

Samas Capital will work with the property owner and contractor and guide them through the PACE Program process from application to funding.

### UNDERWRITING GUIDELINES

Samas Capital adheres to the stated underwriting criteria of the Program.

### TYPICAL TERMS

- Structure and terms flexible and negotiable within the parameters established by the Program.
- The PACE assessments carry a fixed rate of interest and amortize based on a level payment over the term of the financing.
- Repayment term ranges from 5 to 20 years depending on the useful life of the products.
- Interest rates are currently set at 7%, but may change depending on financial market conditions.
- There is a \$150 application fee.
- All closing costs are capitalized into the PACE assessment balance.